



To  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York  
New York 10004-1408  
USA

Ref. no. 101328/H4/via

San Marino 30 August 2010

Subject: Cancellation of Proof of Claim

Dear Sirs,

We ask the cancellation of our Proof of Claim, case number 09-50026 for corporate bond XS0171942757 Motor Liquidation CO "under chapter 11" 7 ¼ 2003-3.7.2013 € 3,650,000.00.

The Claim Form was submitted in 20 November 2009.

The reason of our request: we sold this corporate bond.

In addition to such original copy, you will also find enclosed a photocopy of our Proof of Claim Form which was sent to you by our depositary bank BSI Luxembourg S.A. 6 avenue Marie-Therese L-2132 Luxembourg.

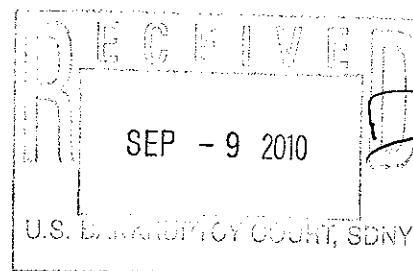
We would be grateful if you could retain the original copy and return to us the photocopy of this letter time stamped as "RECEIVED" to the following address:

Banca Partner Spa  
Via III Settembre, 99  
47891 Dogana  
Repubblica di San Marino.

Given the importance of this letter, we would appreciate if you could advise us immediately if something is missing by sending a message to the following e-mail address: [info@bancapartner.sm](mailto:info@bancapartner.sm), [alessandro.viola@bancapartner.sm](mailto:alessandro.viola@bancapartner.sm).

Thank you very much in advance for your help and attention.

Your faithfully,



General Manager  
(Daniele Guidi)



UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK		PROOF OF CLAIM
<p>Name of Debtor (Check Only One):</p> <p><input checked="" type="checkbox"/> Motors Liquidation Company (f/k/a General Motors Corporation)</p> <p><input type="checkbox"/> MLCS, LLC (f/k/a Saturn, LLC)</p> <p><input type="checkbox"/> MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)</p> <p><input type="checkbox"/> MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)</p>		<p><b>Your Claim is Scheduled As Follows:</b></p>
<p>Case No.</p> <p>09-50026 (REG)</p> <p>09-50027 (REG)</p> <p>09-50028 (REG)</p> <p>09-13558 (REG)</p>		<p>If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. (This scheduled amount of your claim may be an amendment to a previously scheduled amount.) If you agree with the amount and priority of your claim as scheduled by the Debtor and you have no other claim against the Debtor, you do not need to file this proof of claim form. <b>EXCEPT AS FOLLOWS:</b> If the amount shown is listed as <b>DISPUTED, UNLIQUIDATED, or CONTINGENT</b>, a proof of claim <b>MUST</b> be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim in accordance with the attached instructions, you need not file again.</p>
<p><small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case, but may be used for purposes of asserting a claim under 11 U.S.C. § 503(b)(9) (see item 3). All other requests for payment of an administrative expense should be filed pursuant to 11 U.S.C. § 503.</small></p>		
<p>Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>BANCA PARTNER SPA (SAN MARINO)</b></p>	<p><input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.</p>	
<p>Name and address where notices should be sent:</p> <p><b>BSI SA</b> <b>VIA MAGATTI 2, CH 6302</b> <b>LUGANO (SWITZERLAND)</b></p>	<p>Court Claim Numbers (if known) _____</p> <p>Filed on: _____</p>	
<p>Telephone number: <b>+41-918034784</b></p> <p>Email Address: <b>GROUP.BASICUSTODYADMINISTRATION@BSIBANK.COM</b></p>		<p>5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.</p> <p>Specify the priority of the claim.</p> <p><input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).</p> <p><input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).</p> <p><input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).</p> <p><input type="checkbox"/> Value of goods received by the Debtor within 20 days before the date of commencement of the case - 11 U.S.C. § 503(b)(9) (§ 507(a)(2)).</p> <p><input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: _____</p> <p><small>*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small></p>
<p>Name and address where payment should be sent (if different from above):</p> <p><b>SWIFT CODE: BDGLLVXX</b> <b>IBAN: LU21320A200921AB0000</b> <b>NAME: BANCA PARTNER SPA (SAN MARINO)</b> <b>DOBANA</b></p>		
<p>1. Amount of Claim as of Date Case Filed, June 1, 2009: <b>\$ 5,503,994.37</b></p> <p>If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. If all or part of your claim is asserted pursuant to 11 U.S.C. § 503(b)(9), complete item 5.</p> <p><input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.</p>		
<p>2. Basis for Claim: <b>PURCHASE OF CORPORATE BOND</b> (See instruction #2 on reverse side.) <b>ISIN: XS0171942257</b></p>		
<p>3. Last four digits of any number by which creditor identifies debtor: _____</p> <p>3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)</p>		
<p>4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.</p> <p>Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input type="checkbox"/> Other</p> <p>Describe: _____</p> <p>Value of Property: \$ _____ Annual Interest Rate: % _____</p> <p>Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____</p> <p>Basis for perfection: _____</p> <p>Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____</p>		
<p>6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.</p> <p>7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)</p> <p>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</p> <p>If the documents are not available, please explain in an attachment.</p>		
<p>Date: <b>20 Nov. 09</b></p> <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number, if different from the notice address above. Attach copy of power of attorney, if any.</p> <p><b>Banca Partner S.p.A.</b> <b>La Direzione</b></p>		<p><b>FOR COURT USE ONLY</b></p> <p><b>SEP - 9 2010</b></p>

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.  
Modified B10 (GCC) (12/08)

U.S. BANKRUPTCY COURT, SDNY

CIGB- JPO6 - 2009/11/12 - 11:05:28 - DERADA MATTEO

- ESTP4500 -ESTM4505  
PAGINA 1 DI 2

POSIZIONE VALORE: MOTORS LIQUIDATION CO "UNDER CHAPTER 11"  
7 1/4 % "NOTES" / 2003-3.7.2013 / 1633137 001

CLIENTE.....: BANCA PARTNER SPA SAN MARINO A10032100  
QUANTITA'.....: 3,650,000.000      INTERSTAZ VALORE:  
CORSO MEDIO.....: 14.50000      CORSO STORICO...: 14.50000  
COSTO MEDIO.....: 14.50000      COSTO STORICO...: 14.50000  
CAMBIO MEDIO....: 1.000000      CAMBIO STORICO.: 1.000000  
NR LIBRETTO.....:      FATTORE VALUTAZ: VEDI FATTORE INDIV  
DATA SCADENZA...: 2013/07/03      ULT MOVIMENTO...: 2009/11/12

CAUSALE BLOCCO	QUANTITA'	DEPOSITARIE: DOSSIER	QUANTITA'
PER MOTIVI VARI	3,650,000.000	A98437302	3,650,000.000

Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10---PF11---PF12---  
HELP      QUIT      MAIN      FLIP      VILOC MVQTA VISLD VIRAP VIANA

Banca Partner SpA  
La Direzione

*[Handwritten signature]*  
20/11/09

**BANCA PARTNER STATEMENT OF INTERESTS**

Reference Date	01/06/2009	eur/usd	1,4159
Bond	XS0171942757		
Date ex	03/07/2008	Interest Days	333
Applicable Rate	7,125%		

Client Portfolio	EUR	USD
Nominal / Conversion	3.650.000,00	5.168.035,00
Matured Interests	237.262,50	335.939,97
Total Amount for Proof of Claim		5.503.974,97

Banca Partner S.p.A.  
La Direzione

20/4/09

*Donal G.*